

# **DIRECTIVE**WORKFORCE SERVICES

Number: WSD08-9
Date: June 11, 2009

69:123:cs:12752

TO: WORKFORCE DEVELOPMENT COMMUNITY

SUBJECT: 2009 70 PERCENT LLSIL AND POVERTY GUIDELINES

#### **EXECUTIVE SUMMARY:**

# **Purpose:**

This directive issues the 2009 70 percent Lower Living Standard Income Level (LLSIL) published by the Secretary of Labor in the Federal Register on March 26, 2009. It also issues the 2009 poverty guidelines published by the U.S. Department of Health and Human Services (HHS) in the Federal Register on January 23, 2009.

### Scope:

The LLSIL and poverty guidelines are used to establish low-income status for Workforce Investment Act (WIA) Title I programs. Local Workforce Investment Areas (LWIA) use the LLSIL to determine eligibility for youth, eligibility for employed adults for certain services, self-sufficiency, and eligibility for the Work Opportunity Tax Credit. The LWIAs should consult the WIA and its regulations, and preamble for more specific guidance.

## **Effective Date:**

The 2009 LLSIL and 2009 poverty guidelines became effective on their dates of publication in the Federal Register, March 26, 2009 and January 23, 2009, respectively.

#### REFERENCES:

- WIA Section 101(24), 101(25), 127(b)(2)(C), 132(b)(1)(B)(v)(IV), and 134(d)(3)(A)(ii)
- Title 20 Code of Federal Regulations (Title 20 CFR) Section 663.230
- Federal Register, Volume 74, Number 57, WIA; LLSIL (March 26, 2009)
- Federal Register, Volume 74, Number 14, Annual Update of the HHS Poverty Guidelines (January 23, 2009)

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#### **STATE-IMPOSED REQUIREMENTS:**

This directive contains one State-imposed requirement, which is in **bold italic** print.

#### FILING INSTRUCTIONS:

This directive supersedes Workforce Services Directive WSD08-3, dated August 20, 2008, and finalizes Workforce Services Draft Directive WSDD-22, issued for comment on May 12, 2009. The Workforce Services Division received no comments during the draft comment period. Retain this directive until further notice.

## **BACKGROUND:**

The WIA Section 101(25)(B) sets the criteria LWIAs use in determining whether an individual is a low-income individual. This criteria includes two sets of data: the poverty guidelines, as published by HHS, and 70 percent of the LLSIL, as determined by the Secretary of Labor. The LWIAs use the higher of these two measures to establish low-income status for eligibility purposes of WIA Title I Programs. The WIA requires annual revisions to both sets of data.

All LWIAs use the same poverty guidelines. However, the LLSIL identifies maximum qualifying income levels for residents in either of two broad geographic designations: metropolitan and nonmetropolitan areas. Metropolitan income levels apply to residents living within Metropolitan Statistical Areas (MSA) as defined by the Office of Management and Budget. Nonmetropolitan income levels apply to places with populations under 50,000. In addition to the broad metropolitan and nonmetropolitan designations, the Department of Labor identifies three MSAs in California that have unique LLSILs: the San Diego MSA, the Los Angeles/Riverside/Orange County MSA, and the San Francisco/Oakland/San Jose MSA.

#### **POLICY AND PROCEDURES:**

- 1. Select the appropriate table for use by your LWIA from the five tables in Attachment 1. (In those instances where a LWIA encompasses both metropolitan and nonmetropolitan areas, the State has designated the higher of the LLSIL figures for use within the entire LWIA.)
- Use the higher of either the LLSIL or the poverty guideline for the appropriate family size to determine low-income status. A comparison of the applicant's actual family income during the six-month income determination period with the six-month figures on the charts enables the reviewer to immediately determine income status.
- 3. The WIA, together with Title 20 CFR 663.230, requires LWIBs to set the criteria for determining whether employment leads to self-sufficiency. At a minimum, such criteria must provide that self-sufficiency means employment that pays at least 100 percent of the LLSIL established for a LWIA.

# **ACTION:**

Notify all affected staff of the changes to the LLSIL and poverty guidelines in this directive.

# **INQUIRIES:**

If you have any questions, please contact your Regional Advisor at (916) 654-7799.

/S/ BOB HERMSMEIER Chief Workforce Services Division

Attachment

#### 2009 70 PERCENT LLSIL AND POVERTY GUIDELINES

The Lower Living Standard Income Level (LLSIL) and poverty guidelines are used to establish low-income status for Workforce Investment Act (WIA) Title I programs. Local Workforce Investment Areas (LWIA) use the LLSIL to determine eligibility for youth, eligibility for employed adults for certain services, self-sufficiency, and eligibility for the Work Opportunity Tax Credit. The LWIAs should consult the WIA and its regulations, and preamble for more specific guidance.

Tables 1 through 5 show the 70 percent LLSIL and the poverty guidelines for western metropolitan and nonmetropolitan areas, and for three specific Metropolitan Statistical Areas in California. In addition, each LLSIL table includes the 100 percent LLSIL that establishes the Department of Labor's minimum self-sufficiency levels. The last column in each table shows the amount to be added to the figure for a family of six for each additional family member.

Since the income received during the six-month period immediately prior to the individual's application for WIA funded services is used for income determination, each chart below shows the six-month, as well as the annual, figures for each family size. A comparison of the applicant's actual family income during the six-month income determination period with the six-month figures on the charts enables the reviewer to immediately determine an individual's eligibility.

Effective Dates: LLSIL: March 26, 2009

Poverty Guidelines: January 23, 2009

Table 1—San Diego Metropolitan Statistical Area									
LWIAs	San Diego Consortium								
Family Size									
	1	2	3	4	5	6	Each Add'l add		
70% LLSIL	70% LLSIL								
Annual	\$ 10,798	\$ 17,689	\$ 24,287	\$ 29,979	\$ 35,379	\$ 41,377	\$ 5,998		
6 Months	\$ 5,399	\$ 8,845	\$ 12,144	\$ 14,990	\$ 17,690	\$ 20,689	\$ 2,999		
100%	\$ 15,426	\$ 25,270	\$ 34,696	\$ 42,827	\$ 50,541	\$ 59,110	\$ 8,569		
Poverty Guidelines									
Annual	\$ 10,830	\$ 14,570	\$ 18,310	\$ 22,050	\$ 25,790	\$ 29,530	\$ 3,740		
6 Months	\$ 5,415	\$ 7,285	\$ 9,155	\$ 11,025	\$ 12,895	\$ 14,765	\$ 1,870		

Table 2—Los Angeles/Riverside/Orange County Metropolitan Statistical Area										
LWIAs		• ,	ium Ora nerly Rive San San	Angeles Conge County erside Courta Ana City Bernarding	y SE nty Sou Ver	n Bernardino County LACO Consortium uth Bay Consortium ntura County rdugo Consortium				
Family Size										
	1	2	3	4	5	6	Each Add'l add			
70% LLSIL	70% LLSIL									
Annual	\$ 9,784	\$ 16,034	\$ 22,013	\$ 27,175	\$ 32,068	\$ 37,507	\$ 5,439			
6 Months	\$ 4,892	\$ 8,017	\$ 11,007	\$ 13,588	\$ 16,034	\$ 18,754	\$ 2,720			
100%	\$ 13,977	\$ 22,905	\$ 31,447	\$ 38,822	\$ 45,811	\$ 53,582	\$ 7,771			
Poverty Guidelines										
Annual	\$ 10,830	\$ 14,570	\$ 18,310	\$ 22,050	\$ 25,790	\$ 29,530	\$ 3,740			
6 Months	\$ 5,415	\$ 7,285	\$ 9,155	\$ 11,025	\$ 12,895	\$ 14,765	\$ 1,870			

Table 3—San Francisco/Oakland/San Jose Metropolitan Statistical Area									
LWIAs	Alameda C Contra Cos Marin Cour Napa Cour NOVA Con	ta County nty ity		d City	Santa Solai So. Sonc	San Mateo County Santa Cruz County Solano County Sonoma County			
Family Size									
	1	2	3	4	5	6	Each Add'l add		
70% LLSIL									
Annual	\$ 9,809	\$ 16,073	\$ 22,060	\$ 27,233	\$ 32,138	\$ \$ 37,587	\$ 5,449		
6 Months	\$ 4,905	\$ 8,037	\$ 11,030	\$ 13,617	\$ 16,069	\$ 18,794	\$ 2,725		
100%	\$ 14,013	\$ 22,961	\$ 31,514	\$ 38,904	\$ 45,911	\$ 53,696	\$ 7,785		
Poverty Guidelines									
Annual	\$ 10,830	\$ 14,570	\$ 18,310	\$ 22,050	\$ 25,790	\$ 29,530	\$ 3,740		
6 Months	\$ 5,415	\$ 7,285	\$ 9,155	\$ 11,025	\$ 12,895	\$ 14,765	\$ 1,870		

Table 4— Metropolitan Areas									
LWIAs	Fresno Cou Golden Sier Imperial Co Kern/Inyo/M Kings Coun Madera Cou Merced Cou	ra Consorti unty Iono Consc ty unty	ium No No ortium Sa Sa Sa	onterey Cou RTEC Con orth Central cramento C n Joaquin C n Luis Obis nta Barbara	sortium Consortium City/Co. County po County	Stanislaus County Tulare County Yolo County			
Family Size									
	1 2 3 4 5					6	Each Add'l add		
70% LLSIL									
Annual	\$ 9,240	\$ 15,142	\$ 20,790	\$ 25,665	\$ 30,285	\$ 35,422	\$ 5,137		
6 Months	\$ 4,620	\$ 7,571	\$ 10,395	\$ 12,833	\$ 15,143	\$ 17,711	\$ 2,568		
100%	100% \$13,200 \$21,632 \$29,700 \$36,664 \$43,264 \$50,603 \$7,339								
Poverty Guidelines									
Annual	\$ 10,830	\$ 14,570	\$ 18,310	\$ 22,050	\$ 25,790	\$ 29,530	\$ 3,740		
6 Months	\$ 5,415	\$ 7,285	\$ 9,155	\$ 11,025	\$ 12,895	\$ 14,765	\$ 1,870		

Table 5—Nonmetropolitan Areas										
LWIAs	Humboldt County Mother Lode Consortium Mendocino County									
Family Size										
	1	2	3	4	5	6	Each Add'l add			
70% LLSIL	70% LLSIL									
Annual	\$ 8,853	\$ 14,509	\$ 19,921	\$ 24,588	\$ 29,019	\$ 33,939	\$ 4,920			
6 Months	\$ 4,427	\$ 7,255	\$ 9,961	\$ 12,294	\$ 14,510	\$ 16,970	\$ 2,460			
100%	\$ 12,647	\$ 20,727	\$ 28,458	\$ 35,126	\$ 41,455	\$ 48,484	\$ 7,029			
Poverty Guidelines										
Annual	\$ 10,830	\$ 14,570	\$ 18,310	\$ 22,050	\$ 25,790	\$ 29,530	\$ 3,740			
6 Months	\$ 5,415	\$ 7,285	\$ 9,155	\$ 11,025	\$ 12,895	\$ 14,765	\$ 1,870			